

In the Chancery Court of Coffee County, Tennessee

FIDUCIARY OATH

IN THE MATTER OF:

Respondent

STATE OF TENNESSEE)
COUNTY OF _____)

I, _____
do hereby solemnly swear or affirm that I will honestly and faithfully perform the duties as the court-appointed fiduciary in this matter and further shall honestly and faithfully promise to timely file each required inventory and accounting, unless waived by this Court, and to spend the assets of the minor or person with a disability only as approved by the court. The inventory must be filed within sixty (60) days after my appointment date. The accounting and status report are due six (6) months from the date of my appointment and yearly thereafter.

I understand the needs and preferences of the person with a disability are important and should be considered. I will treat him/her with respect. I will not physically, mentally, sexually or financially abuse or exploit the respondent.

I will follow the orders of the court. I understand that if an authority is not specifically listed in the court's order, then I cannot make the decision on behalf of the respondent.

I am the Conservator for the: (Please check all that apply)

- PROPERTY OF THE RESPONDENT
- PERSON OF THE RESPONDENT
- PERSON & PROPERTY OF THE RESPONDENT

PROPERTY:

I PROMISE I WILL:

- a. Make decisions based upon the best interest of the respondent.
- b. Notify the Court if my address changes or if the address of the respondent changes.
- c. Notify the Court if I believe the respondent no longer needs a conservator.
- d. File all required reports, including, but not limited to inventory reports, property management plans, status reports, annual and final accountings, tax returns, corporate security statements, and social security statements of account, on time, unless waived by the court.
- e. Open a conservatorship bank account and deposit all income of the respondent into the account.

e. Maintain accurate records. If an Accounting is required, I understand I must provide all financial statements, including, but not limited to bank statements, investment statements, credit card statements, cancelled checks, invoices, receipts, and tax returns.

I PROMISE I WILL NOT:

- a. Limit the respondent's communication with others or access to visitors unless specifically authorized by the Court.
- b. Spend the respondent's money or use the respondent's property for my benefit, or pay myself without court approval.
- c. Spend the respondent's money or use the respondent's property for the benefit of someone else without the court's approval.
- d. Make gifts on behalf of the respondent without court approval.
- e. Deposit money belonging to anyone other than the respondent into the conservatorship bank account.
- f. Borrow money from the respondent, loan the respondent's money to others, or use the respondent's assets to loan money to others.
- g. Mortgage or sell the respondent's real property without court approval.
- h. Spend more than one thousand dollars (\$1,000) on a single expenditure without express permission granted in a property management plan or other court order.
- i. Retitle the respondent's assets into my name.
- j. Pay guardian ad litem fees, attorney ad litem fees, attorney fees, or fees for professional tax preparation without specific court approval.

*** I will view or have viewed the Conservatorship Training Video on the Coffee County Chancery website located at <https://www.coffeecountyttn.gov/343/Conservatorship>

SO HELP ME GOD.

Signature of Affiant: _____

Address of Affiant: _____

E-mail & Phone #: _____

Sworn to and subscribed before me this _____ day of _____, 20 _____.

Notary Public / Deputy Clerk

My Commission Expires: _____